

To set an appointment please email: CPA@UnderstandYourTaxes.com

Rental Property Tax Return Information

Address of Rental _____ City _____ Zip code _____
Phone: _____ Email: _____

Provide a total of expenses for each category below

For your rental I need a **total dollar amount** (Do not send receipts or individual expenses, just total cost) for each category below:

- Total Rental Income \$ _____
- Auto miles _____ and Travel \$ _____
- Cleaning and maintenance \$ _____
- Commissions/fees \$ _____
- Legal and Accounting \$ _____
- Insurance \$ _____
- Management fees \$ _____
- Mortgage **Interest** \$ _____
- Repairs/maintenance \$ _____
- Supplies \$ _____
- Property Taxes \$ _____
- Utilities \$ _____

Assets: List every item you bought that was over \$100.

<i>Asset Description</i>	<i>Date Purchased</i>	<i>Cost</i>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Special notes/questions for this year:
